

## Financial Team Meeting Notes

**Date:** 9/4/24

**Location:** Dueling Brews

Andi Smart

Jason Pfingsten

Joe Ley

**Discussion items:**

- Review of budget so far in 2023 - begin planning for 2024 - committed to presentable budget by Dec 1st
- Joe is going to reach out to ministry leaders for 2025 budget requests
- Everything is in really good shape - praise God.
- Jason P needs a break and is going to step down - need to figure out team for 2025

**Date:** 10/2/24

**Location:** Dueling Brews

Andi Smart

Jason Kindred

Jason Pfingsten

Joe Ley

**Discussion items:**

- Discussed roles for 2025 - Jason Kindred will continue to serve as the benefits specialist, Andi is going to take over the heavy financial part of Jason P roles, Joe Ley will continue as elder liaison if re-affirmed.
- Began budget discussions for 2024 - but overall we are in an excellent position
- Reviewed submitted budget requests - believe we should be able to accommodate all requests
- scheduled next meeting to continue to finalize budget

**Date:** 11/14/24

**Location:** Virtual Meeting

Andi Smart

Jason Kindred

Jason Pfingsten

Joe Ley

**Discussion items:**

- Reviewed giving averages to solidify budget
- with re-worked budget - relooked at each budget line and adjusted the areas where we had been perpetually over
- JP will clean up the document and get to Joe Ley to present to elders
- On track for Dec 1st delivery to congregation