

Date: 5/8/2024

Attendees:

Andi Smart, Jason Kindred, Jason Pfingsten, Joe Ley

Discussed Insurance Stipend vs Church continuing to maintain insurance. Team decided that because the stipend would mean less coverage for more money, we are going to continue to hold insurance.

Discussed changing the fiscal year timing - this would not be a good option. Better option is changing the vote timing to earlier. Team is committed to having the budget done earlier so a vote can happen in the middle of December. Budget would need to be finalized 1st week in November. Team feels confident this isn't a problem.

Church Office expenses discussed. Team feels comfortable with the plan for \$3,300 from Wruck. Brian Smart/ Hokan / JP are running with this.

Team will add a budget item for 2025 that will be focused on church office expenses and building an in/out account to handle these types of expenses.

Looking to establish a quarterly cadence for meeting with Kim and Amanda - need to find a time that works for all parties involved.

Discussed Venmo - we have a plan forward. We can use it, but it won't be able to track it for tax deductions. If people want tax deductions, they will need to use the online giving tool through the Grid. Andi to finalize.

To Dos:

Jason K.

- Looking into Guidestone insurance - PC receives information from Brian Ferrone on their new partnership.
- Looking into requirements for 1099 on the honorarium speakers that we have had.

Jason P:

- Going to follow up with Kim on a couple of items on allocations
- Send electronic Budget numbers for April

Andi:

- Finalize Venmo

Joe:

- Create Budget Update Video for congregation.

Next Meeting:

June 19th - 6am Dueling Brews